Standardization of autoimmune tests: successes and challenges

The International Federation of Clinical Chemistry and Laboratory
Medicine (IFCC)
Harmonisation of Autoantibody Testing Working Group

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With thanks to

- The patients who generously donated their samples
- IFCC and IRMM
- The members of the WG-HAT
 - Ingrid Zegers (IRMM)
 - Allan Wiik
 - Pier Luigi Meroni
 - •The companies for their support and participation
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 Dr. Gustavo Martos-Sevilla Dr. Dana Hutu from the IRMM
- Dr. Emma Tuddenham from St. George's

Autoimmune testing..... what are we trying to do?

- detect or quantify
- ★ IgG antibodies (or IgA, IgM)
- ★ to cell or tissue components "antigens"

★ support or exclude diagnosis

- ★ monitor disease
- ★ suggest prognosis

Enzyme or fluorescent conjugated anti IgG detects antibodies bound in the reaction

Antibodies from the patients sample or standard or QC bind to the antigens

Bound antibody detected by addition of substrate OR fluorescence microscopy



Antigen in tissue or purified and immobilised in e.g. ELISA

Detect..... or quantify

Various substrates

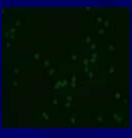
- ethanol fixed neutrophils
- HEp2 cells
- Monkey kidney

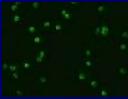
Reported as

- Neg/pos
- Pattern
 - Homogeneous, speckled
 - c-ANCA or p-ANCA
- Titre or weak, strong, very strong etc.
- Subjective
- Skilled
- Hard to automate

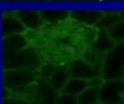
Follow-up testing

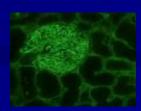
- (more) specific
- ELISA based assays











Various substrates

- Purified
- Recombinant

Various methods

- ELISA based assays
- Multiplex assays

Reported as

• Number (concentration) with a Ref. range

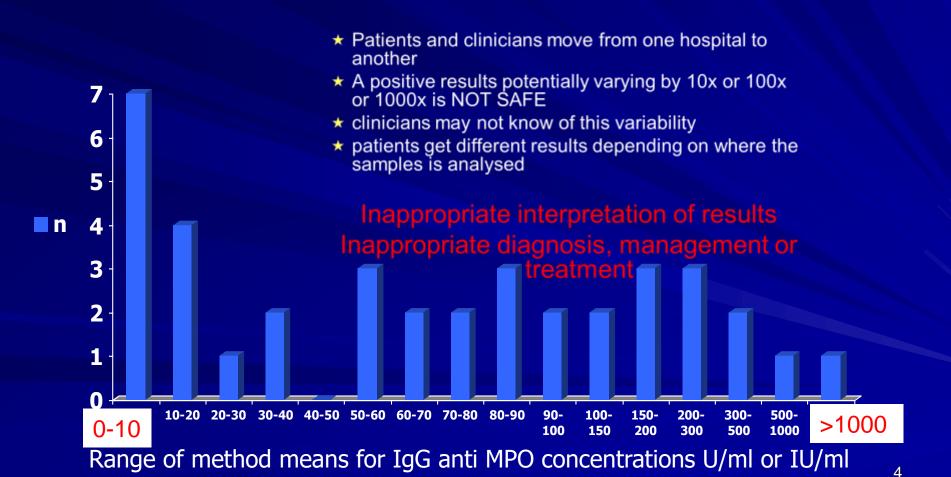
Advantages and disadvantages

- Less subjective
- Easier to automate
- No standardisation
- Arbitrary values (units IU/ml, IU/L, U/ml, U/L)
- Values infer information that is not supportable
 - Patients with the same "concentration" of antibody may have completely different clinical features
 - Higher concentration worse disease is not true for may auto- antibodies
- Various ref. ranges and clinical "cut-off" values
- Marked methodological variation

Is there a problem with quantification?

Used with permission of UKNEQAS

Antibodies to myeloperoxidase, known positive sample – distribution of method means (n=38)



Autoantibody testing.... the challenges

Antibody – variations between patients, during disease, affinity and avidity, comparability with assay standard etc.

Antigen variation - purified, synthetic, degraded, lot to lot variation

No robust reference materials

> Method variation - dilution, diluent, manual, automated, conjugate, capture, direct etc.

Detection system - IgG, IgG & IgM, IgA, IgG subclasses, reactivity of detection antibod

Challenge 1 – antibody

Binding of antibodies to antigens is variable – affinity and avidity

- ★ some patients make high affinity antibodies that bind very tightly
- form stable complexes in vitro and in vivo
- often are damaging e.g. through complement activation
- are resilient to changes in temperature, ionic strength, pH etc.
- ★ some patients make low affinity antibodies that do not bind tightly
- do not form very stable complexes
- not so damaging
- the complex can be separated by minor changes in temperature, ionic strength, pH etc.
- ★ the behaviour is not consistent through the disease course
- ★ the antibody used to "standardise" the method is unlikely to be representative of all patients auto-antibodies
- ★ QC materials are unlikely to be representative of patients samples

Challenge 2 – antigen

★Purified

- extracted from mammalian tissue
- purification with heat, cold, salt, alcohol etc. may alter structure or denature
- contaminated with other proteins and antigens
- stability of preparations
- reproducibility of preparations
- expression of relevant antigenic epitopes

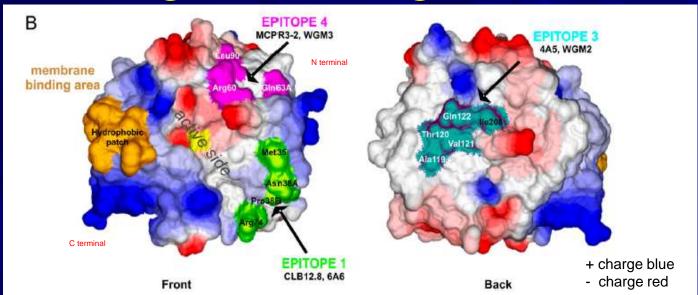
★Synthetic

- not necessarily identical to native (structurally or antigenically)
- may lack important epitopes

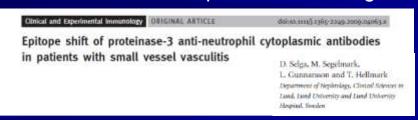
★Variability

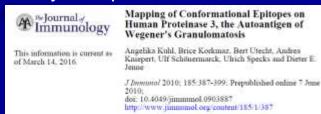
- Between manufacturers
- Between lots

Challenge 2 – antigen e.g. proteinase 3



- ★ 3 important epitopes
- ★ At diagnosis, patients showed antibody reactivity to multiple parts of the molecule
- ★ In remission, reactivity diminished
- ★ During relapse, antibody reactivity changed e.g. from c-term to n-term
- ★ Some patients showed multiple changes throughout their disease course
- ★ Orientation of the proteinase 3 antigen in the assay is important





Challenge 3 – method variation

Immunoassay

- ★ ~40 different methods for IgG anti proteinase 3 in UKNEQAS (including "in house", "others" and "not stated")
 - ★ Manual ELISA
 - ★ Automated ELISA
 - ★ Automated variants of ELISA
 - ★ Multiplex analysis

Various

- ★ sample dilution
- ★ Diluent e.g. variations in ionic strength
- ★ "capture" antigen specifically bound to "well" to increase sensitivity
- ★ "capture" antigen specifically bound and orientated on the well to expose important epitopes and increase specificity and sensitivity
- ★ direct ELISAs
- ★ Combination of rapid (minutes) and slow (hours) methods

Challenge 4 – detection system

- ★What is detected?
 - ★ IgG
 - ★ IgG and IgM
 - ★ IgA

Possible variation in reactivity between

- ★Classes of Ig
- **★**Subclasses of IgG
- ★between standards and patient samples reacting to the detection antibody

Robust reference material for the IgG antibody to the antigen

Antigen – may need more detailed characterisation or definition

Where to start?
Likely to be more
than 1 step

Detection system

Method – may need more detailed characterisation or definition

IFCC/IRMM Harmonisation of Autoantibody Testing Working Group WG-HAT

- ★ Formed in 2010
- ★A joint project between the IFCC and IRMM
- ★ Bring the excellence of the IRMM in preparation, analysis and validation of reference materials to autoimmune serology testing
- ★Use similar rigorous protocols as were used on the preparation of ERM DA 470k (protein ref material)

IFCC/IRMM WG-HAT

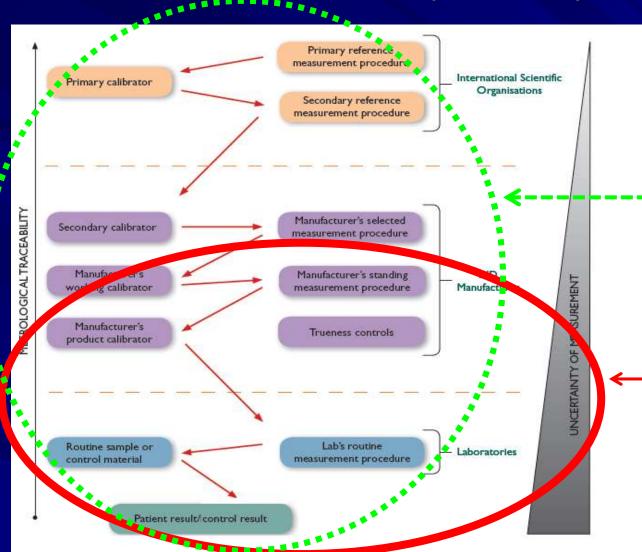
Identified 5 analytes where the CONCENTRATRION was likely to be important – IgG anti:

- ★ Myeloperoxidase
- ★Proteinase 3
- ★Glomerular basement membrane
- ★Cyclic citrullinated peptide
- ★Cardiolipin/B2 GP1 antibodies

Define the protocol for future use

What do we expect of a lab test?

Precise, Accurate, Timely, Clinically useful, CORRECT



Easy analytes e.g. glucose, calcium, where there analyte is well defined and simple

Where we want to be for Autoimmune Serology

Where we are for Autoimmune serology

Difficult analytes e.g. proteins where defining the *exact* composition is complicated

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IgG anti MPO The process - briefly

- The raw material: a plasmapheresis material from a patient with antibodies to myeloperoxidase (and relevant clinical findings)
- ★ Plasma converted into serum by the addition of protamine sulphate solution, incubation and centrifugation to remove the fibrin
- ★ Delipidation by incubation with synthetic amorphous silica
- ★ Dialysis against isotonic saline
- ★ pH adjustment
- Preservatives added (sodium azide, benzamidine hydrochloride monohydrate and aprotinin)
- ★ Sterilised through a 0.22µm filter
- 1ml serum transferred into vials under clean room conditions and lyophilised
- Evaluation process

Characteristics of a Reference Material and ERM DA 476/IFCC

Characteristic	Explanation	ERM DA 476/IFCC
Homogeneous	Low and stated variability in concentration of the measurand between vials of the material	The uncertainty contribution for potential inhomogeneity is 0.85%
Stable	The material must be stable over its expected life- span	The material is stable e.g. during shipment (up to 2 weeks) and the on storage at -20oC and -70oC
Traceable	Related to a higher order reference material (usually national or international) through an unbroken chain of comparisons, all with stated uncertainty	
Commutable	The characteristic of a reference material to behave in a comparable way to the samples (relevant to the intended use of the reference material)	
Safe	Chemically and biologically safe (including tested as negative for HIV and Hepatitis B).	The raw material was tested and confirmed as negative for HIV, Hepatitis B and C
Ethical	Where relevant, samples from patients have been collected ethically and with appropriate agreement from the patients.	Consent given by patients for their material to be used
Available	There must be sufficient material that is readily available to relevant laboratories or companies over a time period of approx. 5-10 years. Produced with sufficient documentation to reproduce a comparable material when necessary.	Available from the IRMM
Certified	Ideally, reference material should be certified with stated uncertainties of the various characteristics	Certified in April 2015

Certified

Ideally, reference material should be certified with stated uncertainties of the various characteristics





JOINT RESEARCH CENTRE Institute for Reference Materials and Measurements

CERTIFICATE OF ANALYSIS

ERM®- DA476/IFCC

	HUMAN SERUM	
	Mass Co	ncentration
	Certified value ²⁾ [mg/L]	Uncertainty ^{to} [mg/L]
anti-MPO (gG1)	84	9

1) Anti-myeloperoxidase immunoglobulin G as measured by immunoassays

2) Unweighted mean value of the means of accepted data sets, each as dobated in a different laborationy analysis with a different instruction of intermination. The certified mass concentration and its uncertainty are traceable to the stock value of the mass concentration in Milled States National Reference Preparation (USINRP) 12-0575G (Reimer et al., Am. J. Clin. Patrol. 77 (1982) 12-19).

3) The uncertainty of the certified value is the expanded uncertainty with a coverage factor it = 2 corresponding to a level of confidence of about 55 % estimated in a coordance with ISC/IEC Guide 56-3, Guide to the Expression of Uncertainty in Measurement (GML*1996), IO, 2006

This certificate is valid for one year after purchase.

Sales date:

The minimum amount of sample to be used is 10 µL.

NOTE

European Reference Material ERM*-OAAT6FPCC was produced and certified under the responsibility of the institute for Reference Materials and Measurements of the European Commission's Joint Research Conaccording to the principles last down in the technical guidelines of the European Reference Materials* cooperation agreement between BAM-RMM-LGC. Information on these guidelines is available on the internet http://www.emm-cmm.org.

Accepted as an ERM®, Geel, February 2015 Latest revision: April 2015

igned 25-7

Prof. Or. Hendrik Emons. European Commission Jorn Research Centre Institute for Reference Materials and Measurements Refessive(g. 11). F-2440 Giebt. Berolum

fregletration No. 2H6-HM HSG Guide 34 for the production of reference resteries All following pages are an integral part of the continue.

Page 1 of 3

ERM-DA476/IFCC

- ★ IgG anti MPO
- ★ Certified value 84mg/L
- ★ Uncertainty 9mg/L

IgG anti MPO Traceable

Related to a higher order reference material (usually national or international) through an unbroken chain of comparisons, all with stated uncertainty

The International Unit – only usable with WHO support

- ★used to compare the biological activity of different preparations of the same basic substance e.g. vitamins, hormones, vaccines etc.
- ★The mass or volume that constitutes one International Unit varies based on which substance is being measured
- ★The WHO Expert Committee on Biological Standardisation provides a reference preparation of the agent, arbitrarily sets the number of IUs contained in that preparation, and specifies a biological procedure to compare other preparations of the same agent to the reference preparation.
- ★The number of IUs contained in a new substance is arbitrarily set, there is no equivalence between IU measurements of different biological agents
 - ★ Vitamin A: 1 IU is the equivalent of 0.3 μg retinol, or 0.6 μg beta-carotene Vitamin C: 1 IU is 50 μg L-ascorbic acid
- ★ Does the "arbitrary" International Unit meet our need for a TRACEABLE reference material? Is there anything that can?

ERM-DA470k/IFCC

- Produced by the IRMM
 - Collaboration with Dade Behring (Marburg) and 20 laboratories across Europe
- ERM-DA470K/IFCC distributed under strict transport guidelines to participating labs
- Value transfer protocol detailed and strict
 - Storage, reconstitution, pipettes, balances, volumes, timing, operators, reagents, QC, assay performance etc.
- Closed and open systems used for value transfer
- Specific investigations on particular issues





CERTIFICATE OF ANALYSIS

ERM®- DA470k/IFCC

HUMAN SERUM						
Proteins in the	Mass concentration					
reconstituted material *1	Certified value 3 [g/L]	Uncertainty 20 [g/L]				
a ₂ macroglobulin (A2M)	1.43 *	0.06				
a: acid glycoprotein (AAG)	0.617 **	0.013				
c. antitrypsin (AAT)	1.12 **	0.03				
albumin (ALB)	37.2 *	1.2				
complement 3c (C3c)	1.00 40	0:04				
complement 4 (C4)	0.162**	0.007				
haptoglobin (HPT)	0.889 *	0:021				
immunoglobulin A (IgA)	1.80 *)	0.05				
immunoglobulin G (IgG)	9.17 4	0.18				
immunoglobulin M (IgM)	0.723 *1	0.027				
transferrin (TRF)	2.36 **	0.08				
transthyretin (TTR)	0.220 *	0.018				

- 1) When the material is reconstituted according to the specified procedure (see page 3).
- The certified values are the unweighted means of 6-14 accepted mean values, independently obtained by 5-14 about/orders, using ERM-DA470 as calibrant (Baudner et al., EUR reports 15423 and 16982 European Communities, Luxembourg (1990).
- Expanded uncertainty with a coverage factor it = 2 corresponding to a level of confidence of about 95 % estimated a accordance with the Guide to the Expression of Uncertainty in Measurement (GUM), ISO, 1995.
- 4) This certified mass concentration is traceable to the stated value of the mass concentration in UBNRP 12-0575C (Remer et al., Am. J. Cim. Paties, 17 (1982) 12-19) used as catalizatin for assigning values to ERNL-GA470, applying the procedures described for the certification of ERNL-DA470 and in the report for ERNL-DA470HER.
- 5) The certified value in the calibrant ERRI-DA470 was obtained by calibration with a pure protein preparation (Birrup-Jensen, Clin, Chem. Lilb, Med. 39 (2001) 1099 1097). Consequently, the certified value in ERRI-DA470UFCC is traceable to the international System of Units (SI) via ERRI-DA470, applying the procedures described in the certification regard of ERRI-DA470 (see point 2) and in the report for ERRI-DA470UFCC.

This certificate is valid for one year after purchase Sales date

The minimum amount of sample to be used is 2 µL. Accepted as an ERM*. Geel, July 2008.

ligned:

Cas

Prof. Dr. Hendrik Emons Unit for Reference Materials EC-DG JRC-IRMM Retieseweg 111 2440 Geet, Belgium



Registration No. 265-TEST ISO Guide 34 for the production of reference crusesals All following pages are an integral part of the certificate.

IgG anti MPO Traceable

Related to a higher order reference material (usually national or international) through an unbroken chain of comparisons, all with stated uncertainty

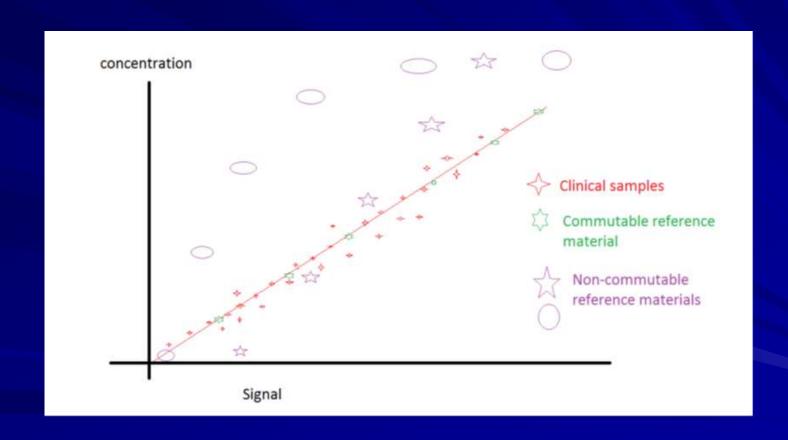
- We are measuring IgG.....with specific antibody activity against myeloperoxidase
- The value assignment of IgG anti MPO was done using:
 - ★ with dilutions of the candidate reference materials
 - Purified IgG anti MPO
 - * affinity chromatography using a protein A column
 - ★ Hi-trap column using purified human myeloperoxidase
 - ★ Superdex 200 10/300 column
 - ★ Confirmation of purity of material
 - ★ Dilutions of ERM-DA470k/IFCC (CRM for IgG)
- These materials were measured under strict protocols by a variety of methods

IgG anti MPO Value assignment

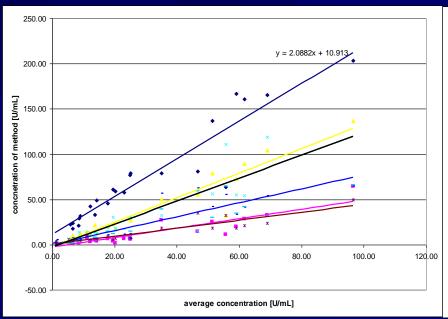
- ★ The affinity purified Abs or monoclonals can be assigned values that are traceable to the SI (via traceability to ERM-DA470k or UV-absorption measurements) VITAL
- ★ They can be used to make the values in the matrix material traceable to the SI.
- Certified values 84 mg/L (uncertainty 9mg/L)

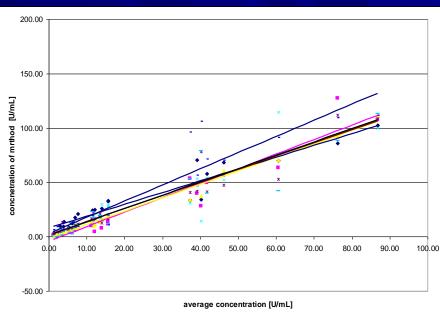
IgG anti MPO Commutable

The characteristic of a reference material to behave in a comparable way to the samples (relevant to the intended use of the reference material)



Preliminary commutability study for Myeloperoxidase antibodies





Numerical recalibration of values for clinical samples using a conversion factor based on results for a candidate reference material (RM 5)

- good convergence for 6 out of 7 methods
- outliers remain and become more evident
 - this problem can not be solved by recalibration

IgG anti MPO Commutable

The characteristic of a reference material to behave in a comparable way to the samples (relevant to the intended use of the reference material)

- ★ Different formats of the reference material, all based on the same raw material have been tested and have been shown to be commutable for combinations of SEVEN methods
- ★ It is expected that ERM-DA476/IFCC will be commutable for the majority of IgG anti MPO methods
- ★ If another method is used, then commutability should be verified

IgG anti MPO Commutable

The characteristic of a reference material to behave in a comparable way to the samples (relevant to the intended use of the reference material)



Correlation coefficients 2nd commutability study

	Wieslab C	Phadia EliA	Euro- immune	Varelisa	Orgentec	Quanta	IMMCO	Biorad EIA	Bioflash	Aesku
Bioplex	0.29	0.71	0.58	0.60	0.55	0.79	0.69	0.65	0.71	0.39
Wieslab C	Q /	0.69	0.74	0.84	0.74	0.77	0.55	0.65	0.59	0.79
Phadia EliA	5	6 8	0.83	0.88	0.90	0.94	0.79	0.95	0.90	0.84
Euroimmune				0.79	0.90	0.84	0.66	0.79	0.65	0.80
Varelisa	p s p	S 2 S 2			0.83	0.95	0.79	0.90	0.85	0.87
Orgentec			· ·			0.88	0.74	0.89	0.79	0.95
Quanta Lite	2	8 8			8 1		0.85	0.93	0.87	0.89
IMMCO	5 3 5 3	· ·			8 3			0.88	0.81	0.72
Biorad EIA									0.92	0.84
Bioflash	0 0	5 2			8 3	0 0		8 8		0.74

Clinical interpretation of results using cut-offs provided by manufacturers

							Inova				
averages	W Capture	IMMCO	BioRad EIA	Orgentec	EliA_Phadia	QuantaLite	BIOFLASH	AESKULISA	Varelisa	Euroimmun	Bioplex2200
1137.77			2540.66		331.38		739.80	177.96			1899.06
133.19	108.23	39.97	191.23	41.02	80.02	57.96	406.91	145.72		168.76	92.07
110.91		31.08	147.05	47.82	70.56	61.88	187.29	259.49		185.37	7.70
109.91	66.11	47.53	126.41	23.30	68.34	55.42	384.00	142.57		117.06	68.32
98.02	42.87	32.78	93.00	35.70	66.67	40.89	234.95	113.55	82.27	183.06	152.48
97.91	88.13	21.93	87.14	47.43	44.90	40.04	252.38	238.29	80.98	160.64	15.14
81.67	58.71	33.50	90.53	17.22	39.85	48.20	295.07	120.78	88.27	71.87	34.36
73.86	157.21	21.28	57.03	22.92	33.82	40.73	101.81	126.87	93.20	149.96	7.61
70.76	124.07	17.78	60.49	25.17	49.78	43.64	126.47	123.39		132.71	4.11
37.47	44.04	14.98	25.73	11.48	12.96	21.59	138.91	72.58	27.47	38.25	4.21
32.30	53.45	8.27	27.03	10.37	7.63	17.33	59.42	63.19	31.57	73.23	3.78
31.32	50.95	13.32	18.43	8.97	7.99	22.06	25.60	71.47	44.82	77.24	3.64
30.11	16.94	12.48	22.57	8.32	12.78	19.35	95.13	51.00	21.70	45.73	25.24
28.85	18.08	7.83	16.03	11.17	7.89	19.78	49.84	60.20	24.02	94.66	7.84
28.33	12.52	8.50	47.79	13.28	8.97	17.34	44.28		23.22	99.19	8.23
28.18	12.24	22.00	35.91	12.25	19.44	11.74	83.36	79.33	16.55	13.51	3.62
23.51	5.63	10.57	18.19	6.02	17.50	11.90	67.12	28.32	17.92	67.06	8.37
22.21	36.30	11.17	11.22	6.52	5.55	15.46	16.26	40.62	35.07	64.38	1.77
21.85	59.30	6.00	8.76	6.80	10.33	14.73	8.84		33.82	69.36	0.57
17.58	7.40	9.98	7.01	5.42	9.17	19.25	14.70	26.70	16.47	73.45	3.86
14.58	7.37	5.90	5.95	5.10	4.21	12.91	21.66	8.31	17.33	66.47	5.13
12.14	5.09	5.60	13.31	3.07	3.45	11.51	32.36		19.85	25.30	1.87
11.76	5.09	14.23	18.50	3.80	14.77	18.60	3.36		4.12	33.39	1.70
10.98	9.78	4.23	5.99	2.70	5.69	11.29	28.84		10.37	27.20	3.68
9.22	7.10	3.88	1.31	2.47	2.77	10.32	7.99	6.77	5.50	51.70	1.60
7.58	2.44	5.33	1.07	1.98	1.34	9.39	4.88	7.67	8.70	39.40	1.13
7.51	2.73	5.63	2.02	1.28	1.26	5.26	11.82	6.96	8.65	35.86	1.13
4.52	3.23	5.02	1.24	1.22	3.07	5.04	11.18	1.37	4.47	10.89	3.04
3.92	0.38	20.82	5.16	1.20	0.15	3.33	3.20	3.61	1.32		0.02
2.72	0.63	5.78	6.00	1.02	2.03	3.27	3.20	4.03	1.17		0.05

9 samples with the same interpretation in all methods, 13 in 10 out of 11 methods

Patient population (n) vs comparison group (n)	Method	Sensitivity (%)	Specificity (%)	PPV (%)	NPV (%)	AUC/ROC	Comments
GPA (86) vs non-vasculitic disease (450) ²⁴	IFT Direct PR3-ANCA ELISA Capture ELISA Anchor ELISA	92 60 72 96	99 99 99,3 98,5	Nd	Nd	0.96 (0.94-0.98) 0.80 (0.76-0.83) 0.86 (0.82-0.89) 0.96 (0.94-0.98)	Histological diagnosis Retrospective study
GPA (232) vs inflammatory diseases (661) ²³	IFT Anchor ELISA	77.9 80.4	90.9 97.4	73 88	93 93	Nd	Histological diagnosis Prospective study
GPA (59*) vs inflammatory and infectious diseases (585) ³⁰	Hn-hr PR3-ANCA ELISA Capture ELISA Direct (hn) PR3-ANCA	94 66 64	99 (predefined)	Nd	Nd	Nd	Histological diagnosis Retrospective study
GPA (34) VS SLE (65) ³¹	Direct PR3-ANCA Anchor ELISA	97.1	98.4	Nd	Nd	0.999 (0.947-1.00)	Clinical diagnosis Retrospective study
GPA (40) vs RA or SLE (20) ²²	IFT Direct PR3-ANCA (n=5 kits) Capture ELISA (n=2 kits) Anchor ELISA (n=4 kits)	62.5 45-55 60-62.5 60-62.5	95-100	Nd	Nd	Nd	Histological diagnosis Retrospective study
MPA (40) vs RA or SLE (20) ²²	IFT Direct MPO-ANCA ELISA (n=8 kits) Capture ELISA (n=2 kits) Anchor ELISA (n=1 kit)	82.5 62.5-85 80 75	95-100	Nd	Nd	Nd	Histological diagnosis Retrospective study
GPA (55) vs suspected vascuitis (175) ²³	IFT Direct PR3-ANCA ELISA (n=2 kits) Capture ELISA (n=2 kits) Anchor ELISA (n=3 kits) Other assays (n=2)	69.1 61.8-72.7 70.9-72.7 61.8-72.7 72.7-74.5	100 95.4-96.4 95.9-99.5 98.5-99.0 95.9-97.9	Nd	Nd	Nd 0.856-0.879 0.862-0.878 0.833-0.881 0.878-0.902	Clinical diagnosis Retrospective study

^{*47} of 56 patients in the GPA group had a cytoplasmic ANCA patient on IFT. Abbreviations: ANCA, antineutrophil cytoplasmic antibody, AUC, area under the curve; GPA, granulomatosis with polyangitis; hn, human native; hr, human recombinant; IFT, indirect immunofluorescence technique; MPA, microscopic polyangitis; MPO, myeloperoxidase; Nd, not determined; NPV, negative predictive value; PPV, positive predictive value; PR3, proteinase 3; RA, meumatoid arthritis; ROC, receiver operating characteristics; SLE, systemic lupus crythematosus.

We can improve the numbers....

- ★ Introduction and adoption of traceable commutable reference materials should reduce the variability in the values for autoantibody measurements
- ★ It will not solve the inherent variability in the values given by certain patient samples in different methods
- ★ It should help identify methodological outliers and guide investigation and improvements

Standardization in autoimmune testing IFCC/JRC-IRMM WG-HAT

Successes

- ★ huge advances
- ★ defined processes for making CRM for autoantibodies
- ★ further materials in progress

Challenges

- ★ introducing the materials
- ★ evaluate the impact e.g. on patient and EQA
- consider further harmonisation or better definition of:
 - ★antigen type/source, method, detection system